



CANADIAN BEEF

59,784



Farms and Ranches with Beef Cattle

2016 Census of Agriculture

12.24 million



Total Cattle and Calves Down 0.5% from 2019

(includes 1.87 million dairy cattle)

Statistics Canada

3.62 million



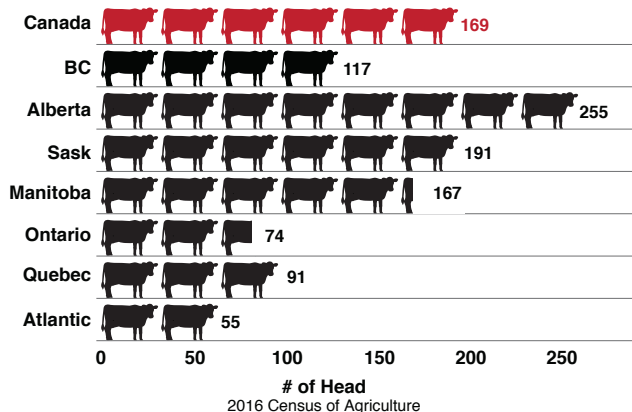
Beef Cows Down 1.4% from 2019

Statistics Canada

PRODUCTION

Average # of Beef Cattle per Farm

May 10, 2016

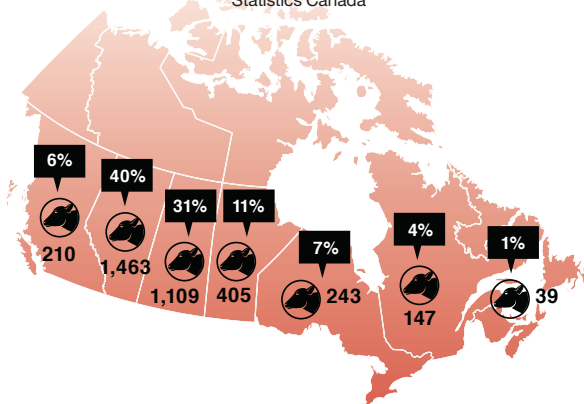


Beef Cows by Province

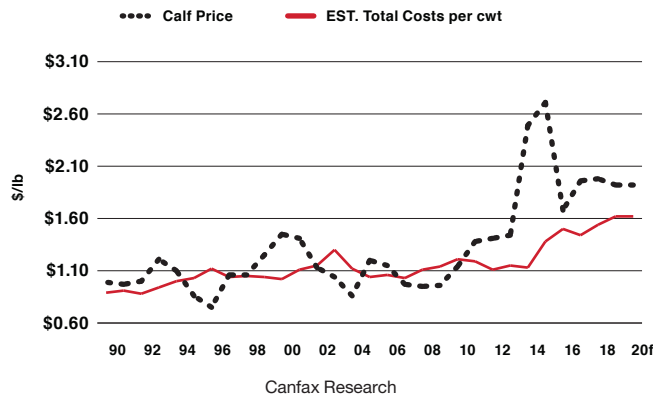
July 1, 2020 (beef cows=3.62 million)

All inventories in 1,000 head

Statistics Canada



Average Cost of Production vs. Average Returns on an Alberta 550 lb Calf

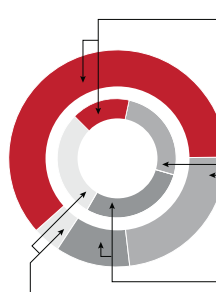


Did you know...

The average beef cow herd size in Canada is 69.

2016 Census of Agriculture

There are a lot of small cattle farms...



61% of the farms have 16% of the beef cows and each of these farms has less than 47 cows.

23% of the farms have 26% of the beef cows and each of these farms has between 47 and 122 cows.

11% of the farms have 29% of the beef cows and each of these farms has between 123 and 272 cows.

4% of the farms have 29% of the beef cows and each of these farms has over 273 cows.

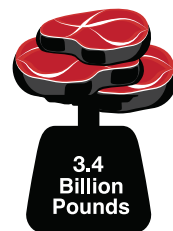
2016 Census of Agriculture

Canada fed **3.1 million** cattle in 2019 (finished to market weight) **up 8%** from 2018.

Canfax, Statistics Canada, AAFC

Western Canada finishes 78% of all fed cattle in Canada. Canfax

In 2019, Canada produced **3.4 billion** pounds of beef, up 7.9% from 2018.



3.4
Billion
Pounds

Canfax Research Services

Cattle and calf cash receipts in 2019 totaled **\$9.4 billion**, up 3.6% from 2018. Statistics Canada

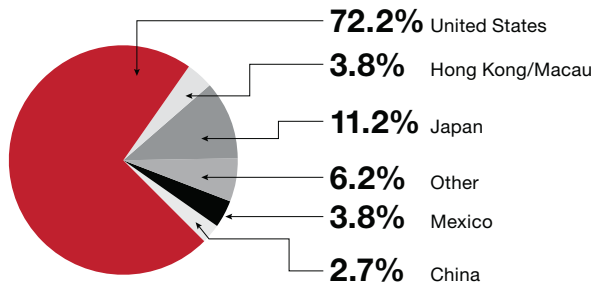
Beef production contributed **\$18 billion** to Canada's GDP (2015-2019 average).

Canfax, Statistics Canada

WHERE CANADA TRADES

Beef Exports – 2019

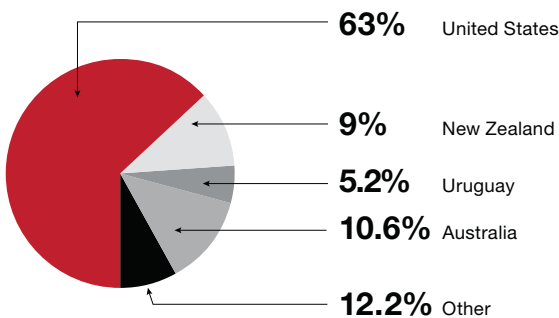
966 million pounds (438 million kg)



Statistics Canada

Beef Imports – 2019

340 million pounds (154 million kg)



Statistics Canada

In 2019, Canada exported **47.5%** of total beef and cattle produced in Canada.

Statistics Canada, Canfax, AAFC

On a net basis (subtracting out imports), **Canada exported 35.9%** of its beef and cattle production in 2019.

Statistics Canada, Canfax, AAFC

Canadian beef exports were valued at **\$3.22 billion** in 2019, up 17% from \$2.75 billion in 2018.

Statistics Canada

CANADIAN BEEF CONSUMPTION

What are we really eating?



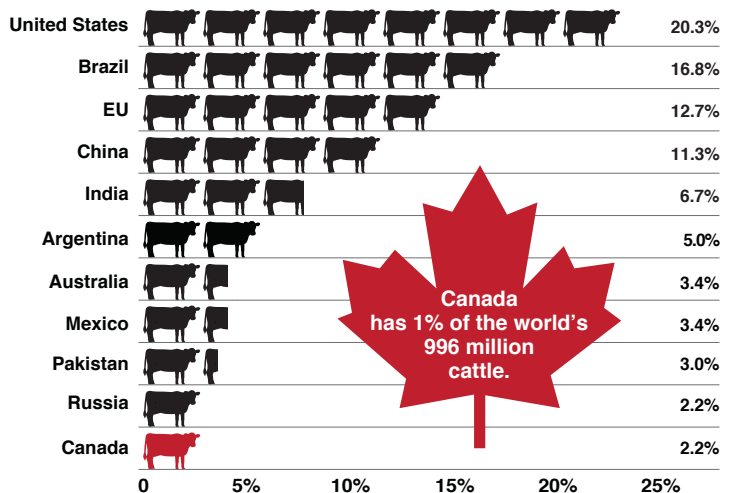
Up 0.2% from last year.

1 metric tonne = 2,204.6 lbs.

Statistics Canada, Retail weight, 2019

WHERE CANADA FITS

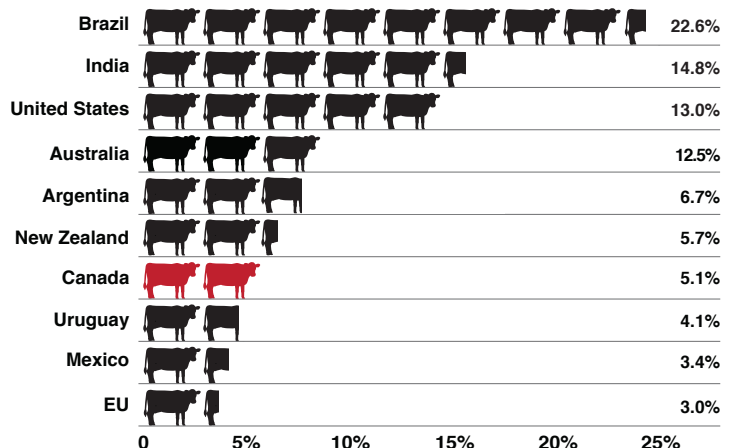
Top 11 Beef Producing Nations – 2020f



Canada produces 2% of the world's beef supply. Worldwide beef production is projected at 61.5 million metric tonnes for 2020. USDA

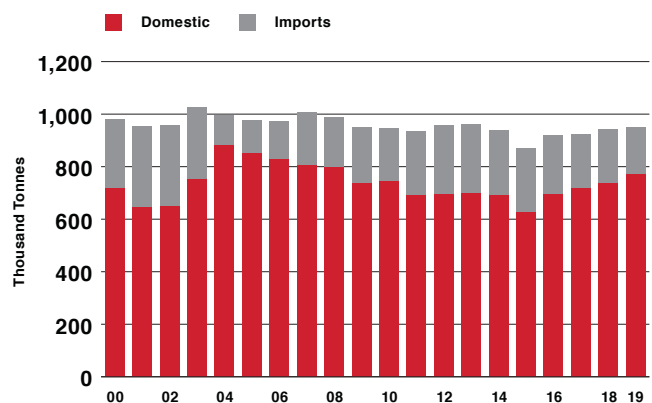
Top 10 Beef Exporting Nations – 2020f

(excludes live slaughter exports)



Total world exports for 2020 are projected at 11.5 million metric tonnes and Canada is projected to be the 7th largest beef exporter in the world (excluding live cattle exports). USDA

Canadian Beef Consumption



Canadian's consumed 957,949 tonnes of beef in 2019.

Statistics Canada